

**Addendum dated 25 April 2025  
to the Prospectus (dated 27 September 2022)  
for Omba Investments ICAV**

**This First Addendum should be read in conjunction with, and forms part of, the prospectus for Omba Investments ICAV (the "ICAV"), together with the relevant Supplement thereto (together the "Prospectus"). All capitalised terms herein contained shall have the same meaning in this Addendum as in the Prospectus, unless otherwise indicated.**

The Directors of the ICAV, whose names appear under the heading "Directors and Advisers" in the Prospectus, accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

**Distribution of this Addendum is not authorised unless accompanied by a copy of the Prospectus.**

The Directors of the Company wish to update the Prospectus, as further set out below.

**IMPORTANT INFORMATION**

1. The second last paragraph in the section entitled "Restrictions on Distribution and Sale of Shares" under the heading "Important Information" shall be deleted and replaced with the following:

The ICAV is domiciled in Ireland and is authorised by the Central Bank of Ireland. The ICAV is recognised in the UK under the Overseas Funds Regime but is not a UK-authorised fund.

UK investors should be aware that if they invest in the ICAV, they may not be able to refer a complaint against the Manager or the Depositary to the UK's Financial Ombudsman Service. Any claims for losses relating to the Manager or the Depositary will not be covered by the Financial Services Compensation Scheme, in the event that either person should become unable to meet its liabilities to investors.

A UK investor will be able to make a complaint free of charge to the Manager. Where a complainant is not satisfied with the outcome of an investigation into a complaint, the complainant will be notified of its right to refer the matter to the Financial Services and Pensions Ombudsman in Ireland. A UK investor will not have a right to access the Investor Compensation Scheme in Ireland in the event that either the Manager or the Depositary should become unable to meet its liabilities to investors.

The Investment Manager and Distributor, Omba Advisory & Investments Ltd., acts as UK facilities agent (the "Facilities Agent") for the ICAV. It provides facilities at its office at Cargo Works, Unit: 4.04, 1-2 Hatfields, London, SE1 9PG, United Kingdom (telephone +44 203 176 8400) during usual business hours on any weekday (other than Saturdays and Public Holidays).

Copies of the following documents are available for inspection (free of charge) at the offices the "Facilities Agent":

- (a) the Memorandum and Articles of Association of the Company;

- (b) any instrument amending the Memorandum and Articles of Association of the Company;
- (c) the most recent Prospectus (and any Supplements and/or Addenda thereto) issued by the Company;
- (d) the most recent Key Information Documents issued by the Company; and
- (e) the most recent annual and half-yearly reports published by the Company.

Copies of the documents referred to at (c) to (e) above and information about the most recently published prices at which Shares will be issued or redeemed may be obtained free of charge from the Facilities Agent. The Facilities Agent may apply a reasonable charge for the provision of the documents referred to at (a) and (b) above.

Any notices for shareholders in the United Kingdom may be obtained from the Facilities Agent free of charge.

Shareholders in the United Kingdom may redeem Shares and obtain payment of redemption proceeds either on application to the Transfer Agent as described in the Prospectus or on application to the Facilities Agent, for onward transmission to the Transfer Agent.

The UK investors may contact the Investment Manager and Distributor which will provide details on request of how to make a complaint, and what rights if any are available to them under an alternative dispute resolution scheme or a compensation scheme.